NIFA
Nebraska Investment Finance Authority

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**We make The Good Life *better.***

April 8, 2025

Mr. Brandon Metzler
Clerk of The Nebraska Legislature
PO Box 94604
State Capitol Building
Lincoln, NE. 68509-4604

Dear Mr. Metzler:

Enclosed is the Quarterly Report on the use of the proceeds of the following Series of Nebraska Investment Finance Authority Housing Revenue Bonds:

Single Family Housing Revenue Bonds Series 2024 GH

Thank You

Very Truly Yours,

Jody Cook

Jody Cook
Director of Bond & Investment Management

Enclosure

NIFA

Nebraska Investment
Finance Authority

***Report Required Pursuant to NEB. REV. STAT. §58-270(4)***
***(Filed Quarterly to Report the Status of the Use of Proceeds)***

The Nebraska Investment Finance Authority hereby reports in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §58-201 et seq. Reissue Revised Statutes of Nebraska, as amended, to the Honorable Jim Pillen, Governor of the State of Nebraska, and Brandon Metzler, Clerk of the Legislature on the status of the use of the proceeds of the following bonds:

$130,955,000
NEBRASKA INVESTMENT FINANCE AUTHORITY
Single Family Housing Revenue Bonds
2024 Series G (Non-AMT) (Social Bonds)
2024 Series H (Taxable)
(the "Bonds")

The Bonds were issued on November 26, 2024. The proceeds were made available for the acquisition or financing of mortgage-backed securities and related second mortgages. A separate notice required pursuant to Neb. Rev. Stat. §58-270(3) was filed on December 26, 2024 for the Bonds.

Total amount of proceeds available from the Bonds for the financing of Mortgage-Backed Securities backed by Mortgage Loans and related second mortgages was $154,996,499.00 (which included funds available under the General Indenture in the amount of $20,000,000.00).

As of March 31, 2025, $154,996,499.00 of proceeds were used to acquire Mortgage-Backed Securities and related second mortgages from U S Bank N.A., as the Master Servicer.

Therefore, the total proceeds used to acquire or finance Mortgage-Backed Securities and related second mortgages represent 100.00% of the amount available for the financing of Mortgage Loans.

NEBRASKA INVESTMENT FINANCE AUTHORITY

By Jody Cook
Director of Bond & Investment Management

Date 4/8/25