



October 18, 2023

Mr. Brandon Metzler
Clerk of The Nebraska Legislature
PO Box 94604
Lincoln, NE. 68509-4604

Dear Mr. Metzler:

Enclosed is the quarterly report on the use of the proceeds of the following bond issues:

- Drinking Water State Revolving Fund Revenue Bonds Series 2023 A.
- Clean Water State Revolving Fund Revenue Bonds Series 2023 B.

Thank You

Very Truly Yours,

A handwritten signature in black ink that reads 'Jody Cook'. The signature is written in a cursive style.

Jody Cook
Controller

Enclosure



***Report Required Pursuant to NEB. REV. STAT. §58-270(4)
(Filed Quarterly to Report the Status of the Use of Proceeds)***

The Nebraska Investment Finance Authority hereby reports in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §58-201 et seq. (Reissue 1993), as amended, to the Honorable Jim Pillen, Governor of the State of Nebraska, and Brandon Metzler, Clerk of the Legislature on the status of the use of the proceeds of the following bonds:

\$3,094,000
NEBRASKA INVESTMENT FINANCE AUTHORITY
Drinking Water State Revolving Fund Revenue Bonds
Series 2023A
(the "Bonds")

The Bonds were issued on July 19, 2023 and the total amount of bond proceeds deposited in the State Match Loan Account of the Drinking Water Facilities Loan Fund for the financing of loans to certain owners of public water supply systems for the acquisition, construction and modification of safe drinking water projects was \$3,094,000.

As of September 30, 2023 \$3,094,000 has been disbursed from the State Match Loan Account as loans to owners of public water supply systems for the acquisition, construction or modification of safe drinking water projects in accordance with the Drinking Water State Revolving Fund Act (the "Nebraska Drinking Water SRF Act). Assuming bond proceeds are disbursed prior to other monies in the State Match Loan Account; the total funds disbursed represent 100.00% of the proceeds of the Bonds available for the financing of loans.

NEBRASKA INVESTMENT FINANCE AUTHORITY

By Jodey Cook
Controller

Date 10/18/23