



August 15, 2023

Mr. Brandon Metzler
Clerk of the Legislature
PO Box 94604
State Capitol Building
Lincoln, NE 68509

Dear Mr. Metzler:

Enclosed please find a copy of the Notice on the Series 2023A Drinking Water State Revolving Fund Revenue Bonds required pursuant to Neb. Rev. Stat §58-270(3) of our statutes.

Sincerely,

A handwritten signature in black ink that reads 'Jody Cook'. The signature is written in a cursive, flowing style.

Jody Cook
Controller

Enclosure



**NOTICE REQUIRED PURSUANT TO
NEB. REV. STAT. § 58-270(3)**

(Filed within 30 days following
the issuance of Bonds)

The Nebraska Investment Finance Authority (the “Authority”) hereby gives notice in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §§ 58-201 et seq., as amended (the “Act”), to the Honorable Jim Pillen, Governor of the State of Nebraska (the “State”), and Brandon Metzler, Clerk of the Legislature, following the issuance by the Authority of the following bonds:

\$3,094,000
Nebraska Investment Finance Authority
Drinking Water State Revolving Fund Bonds
Series 2023A
(the “Bonds”)

The Bonds were issued by the Authority on July 19, 2023, and this Notice is being filed with the Governor of the State and the Clerk of the Legislature within 30 days following the issuance of the Bonds. A “Notice Required Pursuant to Neb. Rev. Stat. § 58-270(2)” was filed with the Governor of the State and the Clerk of the Legislature on or about April 24, 2023.

You are hereby notified of the following:

- | | | |
|----|--------------------------------------|-------------|
| a) | Final principal amount of the Bonds: | \$3,094,000 |
| b) | Net interest cost of the Bonds: | 4.750% |

c) Costs of Issuance paid and to whom:

<u>Costs of Issuance</u>	<u>Payee</u>	<u>Amount</u>
Bond Counsel/General Counsel	Kutak Rock LLP	\$27,000 (Fees & Exp., est.)
Trustee Fees and Expenses	Computershare Trust Company, National Association	\$ 7,000
Placement Agent's Fee	Piper Sandler & Co.	<u>\$18,564</u>
	TOTAL	<u>\$52,564</u>

d) Total amount of any reserve funds: None from proceeds of the Bonds

e) The net interest cost to the beneficiaries or borrowers:

For new loans, initially the combined annual interest rate and administrative fee will be 1%, as described in the Nebraska State Revolving Fund Clean Water & Drinking Water Intended Use Plan for State Fiscal Year 2024 (the "IUP"), and is subject to increase or adjustment as described in the IUP. For disbursements on existing loans, the interest rate and administrative fee will be as previously determined for those existing loans.

f) The amount of funds deposited into the State Match Loan Account for providing state match loan funds: \$3,094,000*

Dated: August 15, 2023

NEBRASKA INVESTMENT FINANCE
AUTHORITY

By Jody Cook
Controller

*To be combined with the proceeds of the federal fiscal year 2023 capitalization grants in the amount of \$4,938,000 for the Base Grant and \$21,055,000 for the Bipartisan Infrastructure Law Grant to make loans available to Borrowers.