

PREPARED BY: Scott Danigole
 DATE PREPARED: January 24, 2020
 PHONE: 471-0055

LB 966

Revision: 00

FISCAL NOTE

LEGISLATIVE FISCAL ANALYST ESTIMATE

ESTIMATE OF FISCAL IMPACT – STATE AGENCIES (See narrative for political subdivision estimates)				
	FY 2020-21		FY 2021-22	
	EXPENDITURES	REVENUE	EXPENDITURES	REVENUE
GENERAL FUNDS	68,250		11,000	
CASH FUNDS				
FEDERAL FUNDS				
OTHER FUNDS				
TOTAL FUNDS	68,250		11,000	

Any Fiscal Notes received from state agencies and political subdivisions are attached following the Legislative Fiscal Analyst Estimate.

LB 966 is the Uniform Wills Recognition Act (1977).

Section 19 requires the Secretary of State to establish a registry system by which authorized persons may register in a central information center, information regarding the execution of international wills.

The Secretary of State estimates ongoing annual costs of \$11,000 for a part-time FTE to maintain and update the registry system. One-time costs are estimated to be \$59,500. This includes \$50,000 to create the registry and the cost to bring on a consultant to develop standards, policies, procedures and forms.

There is no basis to disagree with these estimates.

ADMINISTRATIVE SERVICES STATE BUDGET DIVISION: REVIEW OF AGENCY & POLT. SUB. RESPONSE		
LB: 966	AM:	AGENCY/POLT. SUB: Nebraska Secretary of State (009)
REVIEWED BY: Joe Wilcox	DATE: 1/24/2020	PHONE: (402) 471-4178
COMMENTS: No basis to dispute the Secretary of State estimate of potential cost to the Agency from LB 966.		

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2020

LB⁽¹⁾ 966

FISCAL NOTE

State Agency OR Political Subdivision Name: ⁽²⁾ Secretary of State

Prepared by: ⁽³⁾ Joan Arnold Date Prepared: ⁽⁴⁾ 1/21/2020 Phone: ⁽⁵⁾ 402-471-2384

ESTIMATE PROVIDED BY STATE AGENCY OR POLITICAL SUBDIVISION

	<u>FY 2020-21</u>		<u>FY 2021-22</u>	
	<u>EXPENDITURES</u>	<u>REVENUE</u>	<u>EXPENDITURES</u>	<u>REVENUE</u>
GENERAL FUNDS	\$68,250		\$11,000	
CASH FUNDS				
FEDERAL FUNDS				
OTHER FUNDS				
TOTAL FUNDS	<u>\$68,250</u>		<u>\$11,000</u>	

Explanation of Estimate:

LB966 would require the Secretary of State to create and maintain an international will registry. Based on two vendor quotes received, it is estimated that it would cost \$50,000 to create this registry. It is also expected that a consultant would be needed to develop standards, policies, procedures, and forms related to the initial implementation of the registry. The consultant would also work with the registry vendor to set up the initial registry application. Consultant costs were estimated at \$7,500 in the first year for approximately 60 hours at \$125 per hour.

In regards to ongoing costs, it is estimated that the system would require an additional \$2,000 each year to host and maintain the registry system. It is also expected that an additional 0.25 FTE would be needed to receive and maintain the registry information as well as to process requests for the release of registry information. We estimate this part-time employee to cost approximately \$8,750 for salaries in FY21 and \$9,000 in FY22.

As there is no provision for funding the registry, General Funds are requested as the funding source.

BREAKDOWN BY MAJOR OBJECTS OF EXPENDITURE

Personal Services:

<u>POSITION TITLE</u>	<u>NUMBER OF POSITIONS</u>		<u>2020-21</u>	<u>2021-22</u>
	<u>20-21</u>	<u>21-22</u>	<u>EXPENDITURES</u>	<u>EXPENDITURES</u>
Part-time Administrative Assistant	0.25	0.25	8,750	9,000
Benefits.....				
Operating.....			\$59,500	\$2,000
Travel.....				
Capital outlay.....				
Aid.....				
Capital improvements.....				
TOTAL.....			<u>\$68,250</u>	<u>\$11,000</u>