



September 1, 2020

Mr. Patrick O'Donnell  
Clerk of the Legislature  
PO Box 94604  
State Capitol Building  
Lincoln, NE 68509

Dear Mr. O'Donnell:

Enclosed please find a copy of the Notice on the Series 2020A Drinking Water State Revolving Fund Revenue Bonds required pursuant to Neb. Rev. Stat. §58-270(3) of our statutes.

Sincerely,

A handwritten signature in blue ink, which appears to read 'Judy A. Krasomil', is written over the typed name.

Judy A. Krasomil  
Treasurer

Enclosure



**NOTICE REQUIRED PURSUANT TO  
NEB. REV. STAT. § 58-270(3)**  
(Filed within 30 days following  
the issuance of Bonds)

The Nebraska Investment Finance Authority (the “Authority”) hereby gives notice in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §§ 58-201 et seq., as amended (the “Act”), to the Honorable Pete Ricketts, Governor of the State of Nebraska (the “State”), and Patrick J. O’Donnell, Clerk of the Legislature, following the issuance by the Authority of the following bonds:

\$1,500,000  
Nebraska Investment Finance Authority  
Drinking Water State Revolving Fund Revenue Bonds  
Series 2020A  
(the “Bonds”)

The Bonds were issued by the Authority on August 6, 2020, and this Notice is being filed with the Governor of the State and the Clerk of the Legislature within 30 days following the issuance of the Bonds. (A “Notice Required Pursuant to Neb. Rev. Stat. § 58-270(2)” was filed with the Governor of the State and the Clerk of the Legislature on or about April 21, 2020.

You are hereby notified of the following:

- a) Final principal amount of the Bonds: 1,500,000
- b) Net interest cost of the Bonds: 0.55%

c) Costs of Issuance paid and to whom:

| <u>Costs of Issuance</u>     | <u>Payee</u>                     | <u>Amount</u>    |
|------------------------------|----------------------------------|------------------|
| Bond Counsel/General Counsel | Kutak Rock LLP (Fees & Exp. Est) | 19,000           |
| Trustee Fees and Expenses    | Wells Fargo Bank, N.A.           | 7,000            |
| Placement Agent's Fee        | Piper Sandler & Co.              | <u>9,000</u>     |
|                              | TOTAL                            | \$ <u>35,000</u> |

d) Total amount of any reserve funds: None from proceeds of the Bonds


e) The net interest cost to the beneficiaries or borrowers:

Loan interest rate: 1.5%, plus in each case an annual administrative fee of 1%.

f) The amount of funds deposited into the State Match Loan Account for providing state match loan funds: \$1,500,000 <sup>(1)</sup>

Dated September 1, 2020

NEBRASKA INVESTMENT FINANCE AUTHORITY

by   
Treasurer

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<sup>(1)</sup> To be combined with the proceeds of the federal fiscal year 2020 capitalization grant in the amount of \$11,011,000 and other available funds in the amount of \$702,200, to make loans available to owners of public water supply systems.