



January 29, 2015

Mr. Patrick J. O'Donnell
Clerk of The Nebraska Legislature
PO Box 94604
Lincoln, NE. 68509-4604

Dear Mr. O'Donnell:

Enclosed is the quarterly report on the use of the proceeds of the following bond issues:

- Drinking Water State Revolving Fund Revenue Bonds Series 2014 A.

Thank You

Very Truly Yours,

A handwritten signature in blue ink, which appears to read 'Judy A. Krasomil', is written over the typed name.

Judy A. Krasomil
Treasurer

Enclosure



***Report Required Pursuant to NEB. REV. STAT. §58-270(4)
(Filed Quarterly to Report the Status of the Use of Proceeds)***

The Nebraska Investment Finance Authority hereby reports in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §58-201 et seq. (Reissue 1993), as amended, to the Honorable Dave Heineman, Governor of the State of Nebraska, and Patrick J. O'Donnell, Clerk of the Legislature on the status of the use of the proceeds of the following bonds:

\$1,770,000
NEBRASKA INVESTMENT FINANCE AUTHORITY
Drinking Water State Revolving Fund Revenue Bonds
Series 2014A
(the "Bonds")

The Bonds were issued on August 13, 2014 and the total amount of bond proceeds deposited in the State Match Loan Account of the Drinking Water Facilities Loan Fund for the financing of loans to certain owners of public water supply systems for the acquisition, construction and modification of safe drinking water projects was \$1,770,000.

As of December 31, 2014 \$1,770,000 has been disbursed from the State Match Loan Account as loans to owners of public water supply systems for the acquisition, construction or modification of safe drinking water projects in accordance with the Drinking Water State Revolving Fund Act (the "Nebraska Drinking Water SRF Act). Assuming bond proceeds are disbursed prior to other monies in the State Match Loan Account; the total funds disbursed represent 100.00% of the proceeds of the Bonds available for the financing of loans.

NEBRASKA INVESTMENT FINANCE AUTHORITY

By 
Treasurer

Date _____