



February 24, 2015

Mr. Patrick J. O'Donnell  
Clerk of The Nebraska Legislature  
PO Box 94604  
State Capitol Building  
Lincoln, NE. 68509-4604

Dear Mr. O'Donnell:

Enclosed is a Report on the use of the proceeds of the 2013 Series A, B, C and D Community Development Loan Notes (City of Lincoln Program-2013) as of December 31, 2014.

Thank You

Very Truly Yours,

A handwritten signature in blue ink, which appears to read 'Judy A. Krasomil', is written over the typed name.

Judy A. Krasomil  
Treasurer

Enclosure



***Report Required Pursuant to NEB. REV. STAT. §58-270(4)  
(Filed Quarterly to Report the Status of the Use of Proceeds)***

The Nebraska Investment Finance Authority hereby reports in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §58-201 et seq. (Reissue 1993), as amended (the "Act"), to the honorable Pete Ricketts, Governor of the State of Nebraska (the "State"), and Patrick J. O'Donnell, Clerk of the Legislature on the status of the use of the proceeds of the following notes (the "Notes"):

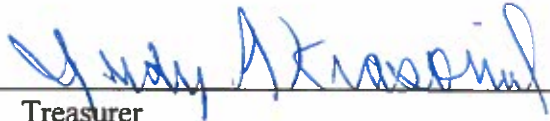
\$950,000  
Nebraska Investment Finance Authority  
Community Development Loan Notes  
(City of Lincoln Program- 2013)  
Consisting of the following Series of Notes:

\$250,000 2013 Series A  
\$300,000 2013 Series B  
\$150,000 2013 Series C  
\$250,000 2013 Series D

The Authority issued Series A through D on June 10, 2013, and the total amount of funds available for the financing of Home Improvement Loans ("Loans) was \$950,000. A notice required pursuant to Neb. Rev. Stat. §58-270(3) was filed on September 19, 2013.

As of December 31, 2014 \$169,540.80 of the proceeds of the Notes had been used to acquire loans. Therefore the total loans closed represent 17.85% of the amount available for the financing of loans.

NEBRASKA INVESTMENT FINANCE AUTHORITY

By   
Treasurer

Date 2-24-15