



September 13, 2016

Mr. Patrick O'Donnell
Clerk of the Legislature
PO Box 94604
State Capitol Building
Lincoln, NE 68509

Dear Mr. O'Donnell:

Enclosed please find a copy of the Notice on the Series 2016B Clean Water State Revolving Fund Revenue Bonds required pursuant to Neb. Rev. Stat §58-270(3) of our statutes.

Sincerely,

Judy A. Krasomil
Treasurer

Enclosure



**NOTICE REQUIRED PURSUANT TO
NEB. REV. STAT. § 58-270(3)**
(Filed within 30 days following
the issuance of Bonds)

The Nebraska Investment Finance Authority (the “Authority”) hereby gives notice in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §§ 58-201 et seq., as amended (the “Act”), to the Honorable Pete Ricketts, Governor of the State of Nebraska (the “State”), and Patrick J. O’Donnell, Clerk of the Legislature, following the issuance by the Authority of the following bonds:

\$1,360,000
Nebraska Investment Finance Authority
Clean Water State Revolving Fund Bonds
Series 2016 B
(the “Bonds”)

The Bonds were issued by the Authority on August 18, 2016, and this Notice is being filed with the Governor of the State and the Clerk of the Legislature within 30 days following the issuance of the Bonds. A “Notice Required Pursuant to Neb. Rev. Stat. § 58-270(2)” was filed with the Governor of the State and the Clerk of the Legislature on or about April 15, 2016.

You are hereby notified of the following:

- a) Final principal amount of the Bonds: \$1,360,000
- b) Net interest cost of the Bonds: 0.90%
- c) Costs of Issuance paid and to whom:

<u>Costs of Issuance</u>	<u>Payee</u>	<u>Amount</u>
Bond Counsel/General Counsel	Kutak Rock LLP (Fees & Exp. Est)	\$17,000
Trustee Fees and Expenses	Wells Fargo Bank, N.A.	6,000
Placement Agent’s Fee	Ameritas Investment Corp.	<u>8,160</u>
	TOTAL	<u>\$ 31,160</u>

- d) Total amount of any reserve funds: None from proceeds of the Bonds
- e) The net interest cost to the beneficiaries or borrowers:
Loan interest rate: 1.5%, plus in each case an annual administrative fee of 1%.
- f) The amount of funds deposited into the State Match Loan Account for providing state match loan funds: \$1,360,000*

Dated: September 13, 2016

NEBRASKA INVESTMENT FINANCE
AUTHORITY

By 
Treasurer

*To be combined with other funds available to NDEQ in the amount of \$600 and the proceeds of the federal fiscal year 2016 capitalization grant in the amount of \$6,803,000, to make loans available to municipalities.