



August 30, 2013

Mr. Patrick J. O'Donnell  
Clerk of The Nebraska Legislature  
PO Box 94604  
State Capitol Building  
Lincoln, NE. 68509-4604

Dear Mr. O'Donnell:

Enclosed is the Quarterly Report on the use of the proceeds of the following Series of Nebraska Investment Finance Authority Homeownership Revenue Bonds:

Single Family Housing Revenue Bonds Series 2013 AB

Thank You

Very Truly Yours,

A handwritten signature in blue ink, which appears to read 'Judy A. Krasomil', is written over the typed name.

Judy A. Krasomil  
Treasurer

Enclosure



***Report Required Pursuant to NEB. REV. STAT. §58-270(4)  
(Filed Quarterly to Report the Status of the Use of Proceeds)***

The Nebraska Investment Finance Authority hereby reports in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §58-201 et seq. (Reissue 1998), as amended, to the Honorable Dave Heineman, Governor of the State of Nebraska, and Patrick J. O'Donnell, Clerk of the Legislature on the status of the use of the proceeds of the following bonds:

\$100,000,000  
NEBRASKA INVESTMENT FINANCE AUTHORITY  
Single Family Housing Revenue Bonds  
2013 Series A (Non-AMT) and 2013 Series B (AMT)  
(the "Bonds")

The Bonds were issued on May 30, 2013 and proceeds were made available for the acquisition or financing of mortgage-backed securities. A separate notice required pursuant to Neb. Rev. Stat. §58-270(3) was filed on June 26, 2013 for the Bonds.

Total amount of proceeds available from the Bonds for the financing of mortgage-backed securities was \$100,000,000.

As of June 30, 2013, approximately \$100,000,000 of proceeds were used to acquire mortgage-backed securities from U S Bank N.A., as the Master Servicer.

Therefore, the total proceeds used to acquire or finance mortgage-backed securities represents 100.00% of the amount available for the financing of Mortgage Loans.

NEBRASKA INVESTMENT FINANCE AUTHORITY

By Judy A Krossing  
Treasurer

Date 8-30-13