



September 19, 2013

Mr. Patrick O'Donnell  
Clerk of the Legislature  
PO Box 94604  
State Capitol Building  
Lincoln, NE 68509

Dear Mr. O'Donnell:

Enclosed please find a copy of the Notice required pursuant to Neb. Rev. Stat §58-270(3) of our statutes on the Nebraska Investment Finance Authority Community Development Loan Notes (City of Lincoln Program-2013) for the following series:

2013 Series A  
2013 Series B  
2013 Series C  
2013 Series D

Sincerely,

A handwritten signature in blue ink that reads 'Judy A. Krasomil'. The signature is written in a cursive style.

Judy A. Krasomil  
Treasurer

Enclosure



**NOTICE REQUIRED PURSUANT TO  
NEB. REV. STAT. § 58-270(3)  
(Filed within 30 days following  
the issuance of Obligations)**

The Nebraska Investment Finance Authority (the “Authority”) hereby gives notice in accordance with the Nebraska Investment Finance Authority Act, §§ 58-201 et seq Reissue Revised Statutes of Nebraska, as amended (the “Act”), to Dave Heineman, Governor of the State of Nebraska (the “State”), and Patrick J. O’Donnell, Clerk of the State Legislature, following the issuance by the Authority of the following notes (the “Notes”):

**\$950,000  
Nebraska Investment Finance Authority  
Community Development Loan Notes  
(City of Lincoln Program-2013)**

**Consisting of the following Series of Notes:**

**\$250,000 2013 Series A  
\$300,000 2013 Series B  
\$150,000 2013 Series C  
\$250,000 2013 Series D**

The Notes were issued by the Authority on June 10, 2013 and this Notice is being filed with the Governor of the State and the Clerk of the Legislature within 30 days following the issuance of the Notes. A “Notice Required Pursuant to Neb. Rev. Stat. § 58-2707, Reissue Revised Statutes of Nebraska” was filed with the Governor of the State and the Clerk of the State Legislature on March 1, 2013.

You are hereby notified of the following:

- a) *Principal Amount:* Final principal amount of the Notes: **\$950,000**
- b) *Net Interest:* Net interest cost of the Notes: **5.0%**

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c) *Costs of Issuance*: Costs of Issuance paid and to whom:

| <u>Costs of Issuance</u>     | <u>Payee</u>   | <u>Amount</u>    |
|------------------------------|----------------|------------------|
| Bond Counsel/General Counsel | Kutak Rock LLP | \$9,500<br>(est) |

d) *Reserve Funds*: No reserve funds were established in connection with the Notes.

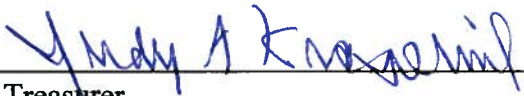
d) *Available Funds*: The amount of Note funds available for loans \$950,000

e) *Net Interest*: The net interest cost to the beneficiaries or borrowers:

Home Improvement Loan interest rate- 0.0% per annum

Dated September 19, 2013

NEBRASKA INVESTMENT FINANCE AUTHORITY

By:   
Treasurer