



February 12, 2013

Mr. Patrick J. O'Donnell
Clerk of The Nebraska Legislature
PO Box 94604
State Capitol Building
Lincoln, NE. 68509-4604

Dear Mr. O'Donnell:

Enclosed is a Report on the use of the proceeds of the 2009 Series A, B, C, D, E and F Community Development Loan Notes (City of Lincoln Program-2009) as of December 31, 2012.

Thank You

Very Truly Yours,

A handwritten signature in blue ink, which appears to read 'Judy A. Krasomil', is written over the typed name.

Judy A. Krasomil
Treasurer

Enclosure



***Report Required Pursuant to NEB. REV. STAT. §58-270(4)
(Filed Quarterly to Report the Status of the Use of Proceeds)***

The Nebraska Investment Finance Authority hereby reports in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §58-201 et seq. (Reissue 1993), as amended (the "Act"), to the honorable Dave Heineman, Governor of the State of Nebraska (the "State"), and Patrick J. O'Donnell, Clerk of the Legislature on the status of the use of the proceeds of the following notes (the "Notes"):

\$1,100,000

Nebraska Investment Finance Authority
Community Development Loan Notes
(City of Lincoln Program- 2009)
Consisting of the following Series of Notes:

\$300,000 2009 Series A
\$ - 2009 Series B
\$250,000 2009 Series C
\$300,000 2009 Series D
\$150,000 2009 Series E
\$100,000 2009 Series F

The Authority issued Series A through F on December 11, 2009, and the total amount of funds available for the financing of Home Improvement Loans ("Loans") was \$1,500,000. A notice required pursuant to Neb. Rev. Stat. §58-270(3) was filed on January 13, 2010. Subsequent to that date, one of the banks scheduled to purchase the Series B Note totaling \$400,000 elected not to participate in the program and the original aggregate note amount was reduced to \$1,100,000.

As of December 31, 2012 \$450,803.04 of the proceeds of the Notes had been used to acquire loans. Therefore the total loans closed represent 40.98% of the adjusted amount available for the financing of loans.

NEBRASKA INVESTMENT FINANCE AUTHORITY

By


Treasurer

Date

2-12-13