



April 4, 2013

Mr. Patrick J. O'Donnell
Clerk of The Nebraska Legislature
PO Box 94604
Lincoln, NE. 68509-4604

Dear Mr. O'Donnell:

Enclosed is the quarterly report on the use of the proceeds of the following bond issues:

- Clean Water State Revolving Fund Revenue Bonds Series 2012

Thank You

Very Truly Yours,

A handwritten signature in blue ink, which appears to read 'Judy A. Krasomil', is written over the typed name.

Judy A. Krasomil
Treasurer

Enclosure



***Report Required Pursuant to NEB. REV. STAT. §58-270(4)
(Filed Quarterly to Report the Status of the Use of Proceeds)***

The Nebraska Investment Finance Authority hereby reports in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §58-201 et seq. (Reissue 1998), as amended, to the Honorable Dave Heineman, Governor of the State of Nebraska, and Patrick J. O'Donnell, Clerk of the Legislature on the status of the use of the proceeds of the following bonds:

\$1,440,000
NEBRASKA INVESTMENT FINANCE AUTHORITY
Clean Water State Revolving Fund Bonds
Series 2012
(the "Bonds")

The Bonds were issued on July 26, 2012, and the total amount of bond proceeds deposited in the State Match Loan Account of the Wastewater Treatment Facilities Construction Loan Fund for the financing of loans to certain political subdivisions of the State of Nebraska was \$1,440,000.

As of March 31, 2013 \$617,928 has been disbursed from the State Match Loan Account as loans to Nebraska Municipalities to pay the costs of acquiring, constructing, improving, repairing, rehabilitating or extending wastewater treatment projects in accordance with Title VI of the federal Clean Water Act (the "State Revolving Fund Program"). Assuming bond proceeds are disbursed prior to other monies in the State Match Loan Account; the total funds disbursed represent 42.9% of the proceeds of the Bonds available for the financing of loans.

NEBRASKA INVESTMENT FINANCE AUTHORITY

By Judy A. Krasinski
Treasurer

Date 4-4-13